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| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **AUTOMOTIVE** | | | | | | | | | | | | | | | | | |
| BERMAZ AUTO BHD | 1.92 | 2,231.4 | Y | 04/2020 | 0.6% | 5.3% | -24.3% | 25.0% | 8.4 | 11.1 | 8.9 | 3.6 | 3.2 | 30.8% | 7.8% | 2.65 | OP |
| DRB-HICOM BHD | 2.26 | 4,369.1 | Y | 12/2019 | -33.3% | 63.8% | -4.9% | 77.1% | 23.9 | 25.1 | 14.2 | 0.7 | 0.6 | 2.6% | 1.3% | 2.60 | OP |
| MBM RESOURCES BERHAD | 4.00 | 1,563.6 | Y | 12/2019 | -3.7% | 0.3% | 19.6% | 4.2% | 9.4 | 7.9 | 7.6 | 1.0 | 0.9 | 12.0% | 3.0% | 4.75 | OP |
| SIME DARBY BERHAD | 2.22 | 15,099.2 | Y | 06/2020 | 4.1% | 4.4% | -9.4% | 15.4% | 15.9 | 17.5 | 15.2 | 1.0 | 1.0 | 5.8% | 4.5% | 2.20 | MP |
| TAN CHONG MOTOR HOLDINGS BHD | 1.34 | 874.3 | N | 12/2019 | -10.2% | 1.0% | -44.7% | 15.5% | 8.3 | 15.0 | 13.0 | 0.3 | 0.3 | 2.1% | 3.0% | 1.05 | UP |
| UMW HOLDINGS BHD | 4.10 | 4,790.0 | Y | 12/2019 | 6.0% | 7.0% | -1.3% | 21.5% | 12.6 | 12.8 | 10.5 | 1.4 | 1.3 | 10.8% | 2.0% | 5.45 | OP |
| **Simple Average** | | | | | **-6.1%** | **13.6%** | **-10.8%** | **26.5%** | **13.1** | **14.9** | **11.6** | **1.3** | **1.2** | **10.7%** | **3.6%** | | |
| **BANKS** | | | | | | | | | | | | | | | | | |
| AFFIN BANK BERHAD | 1.80 | 3,574.8 | N | 12/2019 | 5.7% | 3.0% | 12.5% | 15.0% | 7.5 | 7.4 | 6.2 | 0.4 | 0.4 | 6.4% | 3.1% | 2.45 | OP |
| ALLIANCE BANK MALAYSIA BERHAD | 2.41 | 3,730.9 | N | 03/2020 | 5.6% | 8.6% | -1.5% | 10.9% | 7.6 | 6.9 | 6.6 | 0.7 | 0.6 | 8.3% | 6.3% | 3.45 | OP |
| AMMB HOLDINGS BHD | 3.85 | 11,596.6 | N | 03/2020 | 10.6% | 4.6% | 3.0% | 1.5% | 10.3 | 9.6 | 8.5 | 0.6 | 0.6 | 8.1% | 5.2% | 4.75 | OP |
| BIMB HOLDINGS BHD | 3.79 | 6,794.2 | Y | 12/2019 | 11.7% | 6.1% | 15.1% | 7.6% | 10.3 | 9.7 | 9.0 | 1.3 | 1.3 | 14.9% | 4.5% | 4.95 | OP |
| CIMB GROUP HOLDINGS BHD | 4.88 | 48,424.1 | N | 12/2019 | 4.6% | 5.0% | -15.8% | 4.1% | 9.7 | 9.3 | 9.6 | 0.9 | 0.8 | 8.6% | 4.4% | 6.45 | OP |
| HONG LEONG BANK BERHAD | 15.14 | 32,819.3 | N | 06/2020 | 4.1% | 5.1% | 1.0% | 0.5% | 11.7 | 11.7 | 10.8 | 1.3 | 1.2 | 10.8% | 3.3% | 18.90 | OP |
| MALAYAN BANKING BHD | 8.46 | 95,101.9 | N | 12/2019 | 3.8% | 4.3% | -2.2% | 4.7% | 12.1 | 12.2 | 11.2 | 1.2 | 1.1 | 9.7% | 6.6% | 9.70 | OP |
| MALAYSIA BUILDING SOCIETY | 0.795 | 5,337.2 | N | 12/2019 | -4.2% | 4.5% | -10.7% | 10.1% | 11.3 | 9.9 | 8.5 | 0.7 | 0.6 | 7.3% | 6.3% | 1.10 | OP |
| PUBLIC BANK BERHAD | 17.80 | 69,102.1 | N | 12/2019 | 3.9% | 5.2% | -0.1% | 3.4% | 12.6 | 12.1 | 11.4 | 1.7 | 1.7 | 13.7% | 3.9% | 22.10 | OP |
| RHB BANK BHD | 5.64 | 22,616.7 | N | 12/2019 | 6.0% | 4.8% | 4.1% | 5.7% | 11.6 | 10.7 | 10.4 | 1.0 | 0.9 | 9.9% | 3.7% | 6.05 | MP |
| **Simple Average** | | | | | **5.2%** | **5.1%** | **0.5%** | **6.4%** | **10.5** | **10.0** | **9.2** | **1.0** | **0.9** | **9.8%** | **4.7%** | | |
| **BUILDING MATERIALS** | | | | | | | | | | | | | | | | | |
| ANN JOO RESOURCES BHD | 1.21 | 652.9 | Y | 12/2019 | -9.6% | 4.0% | -152.3% | -624.5% | 5.2 | N.A. | N.A. | 0.5 | 0.5 | -9.6% | 0.0% | 0.850 | UP |
| PRESS METAL ALUMINUM HOLDINGS BERHAD | 5.00 | 20,190.5 | Y | 12/2019 | -1.5% | 10.4% | -16.6% | 61.5% | 29.7 | 35.6 | 22.0 | 6.0 | 5.4 | 15.4% | 0.9% | 5.50 | OP |
| UNITED U-LI CORPORATION BHD | 0.475 | 103.5 | Y | 12/2019 | -21.6% | -9.6% | -157.9% | 550.0% | 27.3 | N.A. | 250.0 | 0.4 | 0.4 | -0.8% | 0.0% | 0.400 | UP |
| WHITE HORSE BERHAD | 1.00 | 227.8 | Y | 12/2019 | -14.7% | 0.8% | -57.1% | -95.8% | N.A. | N.A. | N.A. | 0.3 | 0.4 | -6.3% | 0.0% | 0.950 | UP |
| **Simple Average** | | | | | **-11.8%** | **1.4%** | **-96.0%** | **-27.2%** | **20.7** | **35.6** | **136.0** | **1.8** | **1.7** | **-0.3%** | **0.2%** | | |
| **CONGLOMERATE** | | | | | | | | | | | | | | | | | |
| BOUSTEAD HOLDINGS BHD | 0.830 | 1,682.4 | Y | 12/2019 | 3.3% | 0.4% | -681.5% | -99.0% | N.A. | N.A. | N.A. | 0.3 | 0.3 | -0.8% | 3.6% | 1.00 | MP |
| **Simple Average** | | | | | **3.3%** | **0.4%** | **-681.5%** | **-99.0%** | N.A. | N.A. | N.A. | **0.3** | **0.3** | **-0.8%** | **3.6%** | | |

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **CONSTRUCTION** | | | | | | | | | | | | | | | | | |
| GAMUDA BHD | 4.05 | 10,069.4 | Y | 07/2020 | 33.5% | 9.7% | -25.2% | -19.3% | 12.4 | 16.6 | 20.6 | 1.2 | 1.2 | 7.3% | 3.0% | 4.70 | OP |
| GEORGE KENT (MALAYSIA) BHD | 0.930 | 496.2 | Y | 01/2020 | -22.2% | 10.2% | -43.0% | 17.9% | 6.6 | 11.6 | 9.8 | 1.1 | 1.0 | 9.0% | 4.3% | 0.970 | MP |
| HOCK SENG LEE BERHAD | 1.33 | 730.9 | Y | 12/2019 | 18.7% | 15.6% | 23.0% | 18.0% | 13.6 | 11.1 | 9.4 | 0.9 | 0.9 | 8.2% | 1.8% | 1.40 | MP |
| IJM CORP BHD | 2.29 | 8,311.4 | Y | 03/2020 | 15.0% | 4.9% | -20.5% | 20.1% | 19.9 | 25.0 | 20.9 | 0.8 | 0.8 | 3.3% | 1.6% | 2.35 | MP |
| KERJAYA PROSPEK GROUP BHD | 1.31 | 1,613.7 | Y | 12/2019 | 28.3% | -4.4% | 11.5% | 1.9% | 11.8 | 10.5 | 10.3 | 1.7 | 1.5 | 14.9% | 2.3% | 1.50 | OP |
| KIMLUN CORP BHD | 1.08 | 367.0 | Y | 12/2019 | 6.0% | -5.2% | -1.2% | 2.5% | 5.7 | 5.8 | 5.7 | 0.5 | 0.5 | 9.0% | 4.0% | 1.65 | OP |
| MITRAJAYA HOLDINGS BHD | 0.280 | 247.1 | Y | 12/2019 | -32.5% | -7.8% | -288.2% | -80.7% | 5.6 | N.A. | N.A. | 0.3 | 0.4 | -11.3% | 2.0% | 0.110 | UP |
| MUHIBBAH ENGINEERING (M) BHD | 1.96 | 947.6 | Y | 12/2019 | 9.9% | -3.4% | -21.4% | 28.4% | 6.5 | 8.3 | 6.5 | 0.8 | 0.8 | 9.8% | 2.6% | 2.35 | OP |
| SUNWAY CONSTRUCTION GROUP BHD | 2.00 | 2,578.7 | Y | 12/2019 | -6.1% | 27.1% | -12.2% | 27.7% | 18.5 | 21.1 | 16.5 | 4.3 | 3.9 | 19.4% | 2.7% | 1.45 | UP |
| WCT HOLDINGS BHD | 0.755 | 1,063.7 | Y | 12/2019 | 6.4% | 14.1% | -13.8% | 19.3% | 8.3 | 9.6 | 8.1 | 0.3 | 0.3 | 3.4% | 0.0% | 0.815 | UP |
| **Simple Average** | | | | | **5.7%** | **6.1%** | **-39.1%** | **3.6%** | **10.9** | **13.3** | **12.0** | **1.2** | **1.1** | **7.3%** | **2.4%** | | |
| **CONSUMER** | | | | | | | | | | | | | | | | | |
| 7-ELEVEN MALAYSIA HOLDINGS BERHAD | 1.38 | 1,587.3 | N | 12/2019 | 12.4% | 4.9% | 13.6% | 5.5% | 33.2 | 29.2 | 27.7 | 23.0 | 22.3 | 77.5% | 2.9% | 1.35 | MP |
| AEON CO. (M) BHD | 1.34 | 1,881.4 | Y | 12/2019 | 5.5% | 5.4% | -26.4% | 16.4% | 15.1 | 20.6 | 17.7 | 0.9 | 0.9 | 4.5% | 3.0% | 1.60 | OP |
| AMWAY (MALAYSIA) HOLDINGS BHD | 5.60 | 920.6 | Y | 12/2019 | 2.2% | 2.0% | 5.5% | 6.3% | 16.9 | 16.0 | 15.1 | 3.9 | 3.7 | 23.8% | 4.9% | 5.90 | MP |
| DUTCH LADY MILK INDUSTRIES BHD | 40.50 | 2,592.0 | Y | 12/2019 | -3.0% | 2.0% | -17.5% | 10.1% | 20.9 | 25.3 | 23.0 | 24.6 | 24.2 | 97.8% | 4.0% | 49.30 | MP |
| FRASER & NEAVE HOLDINGS BHD | 34.40 | 12,617.2 | Y | 09/2020 | 2.4% | 3.0% | 2.5% | 6.0% | 30.0 | 29.3 | 27.7 | 5.0 | 4.6 | 16.4% | 1.9% | 35.20 | OP |
| HAI-O ENTERPRISE BHD | 2.01 | 583.6 | N | 04/2020 | 1.7% | 2.3% | -24.9% | 8.7% | 12.3 | 16.4 | 15.1 | 1.9 | 1.8 | 11.4% | 5.0% | 1.50 | UP |
| MYNEWS HOLDINGS BHD | 0.920 | 627.6 | N | 10/2020 | 24.3% | 17.0% | 11.2% | 20.8% | 23.4 | 21.1 | 17.4 | 2.1 | 1.9 | 9.5% | 1.1% | 1.10 | MP |
| NESTLE (MALAYSIA) BERHAD | 144.80 | 33,955.6 | Y | 12/2019 | 2.5% | 3.8% | 3.5% | 7.2% | 52.3 | 50.5 | 47.2 | 51.9 | 51.2 | 104.6% | 2.0% | 128.00 | UP |
| PADINI HOLDINGS BERHAD | 3.47 | 2,282.9 | Y | 06/2020 | 0.5% | 4.8% | 12.8% | 5.3% | 14.6 | 12.9 | 12.3 | 3.4 | 3.0 | 24.5% | 3.3% | 4.00 | OP |
| PARKSON HOLDINGS BHD | 0.185 | 197.4 | Y | 06/2020 | 0.4% | 0.5% | 749.4% | 16.5% | N.A. | 23.8 | 20.4 | 0.1 | 0.1 | 0.3% | 0.0% | 0.220 | MP |
| POWER ROOT BHD | 2.28 | 933.1 | Y | 03/2020 | 13.3% | 10.5% | 53.9% | 12.3% | 26.9 | 18.1 | 16.6 | 4.1 | 3.7 | 21.8% | 3.9% | 2.75 | OP |
| QL RESOURCES BHD | 8.40 | 13,628.5 | Y | 03/2020 | 10.9% | 11.6% | 13.1% | 9.6% | 62.9 | 55.6 | 50.7 | 6.7 | 6.3 | 12.1% | 0.7% | 8.30 | MP |
| SPRITZER BHD | 2.20 | 461.9 | Y | 12/2019 | 8.0% | 1.2% | 27.7% | 6.5% | 19.1 | 15.0 | 14.0 | 1.2 | 1.1 | 7.7% | 1.8% | 2.50 | OP |
| **Simple Average** | | | | | **6.3%** | **5.3%** | **63.4%** | **10.1%** | **27.3** | **25.7** | **23.4** | **9.9** | **9.6** | **31.7%** | **2.6%** | | |
| **GAMING** | | | | | | | | | | | | | | | | | |
| BERJAYA SPORTS TOTO BHD | 2.59 | 3,488.7 | N | 06/2019 | -8.3% | 3.5% | -16.8% | 1.8% | 11.2 | 13.4 | 13.2 | 4.4 | 4.2 | 32.2% | 5.9% | 2.80 | OP |
| GENTING BHD | 5.39 | 20,754.6 | N | 12/2019 | 6.1% | 5.7% | -29.6% | 7.3% | 5.5 | 7.8 | 7.3 | 0.6 | 0.6 | 7.3% | 2.8% | 7.00 | OP |
| GENTING MALAYSIA BHD | 3.00 | 16,960.9 | N | 12/2019 | 5.5% | 2.9% | -21.3% | 4.7% | 9.5 | 12.0 | 11.5 | 1.0 | 0.9 | 7.9% | 4.0% | 3.30 | MP |
| MAGNUM BHD | 2.55 | 3,628.5 | N | 12/2019 | -2.3% | 2.0% | 5.1% | 2.0% | 14.8 | 14.1 | 13.8 | 1.5 | 1.4 | 10.5% | 5.1% | 2.80 | MP |
| **Simple Average** | | | | | **0.3%** | **3.5%** | **-15.7%** | **3.9%** | **10.2** | **11.8** | **11.5** | **1.9** | **1.8** | **14.5%** | **4.5%** | | |

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **HEALTHCARE** | | | | | | | | | | | | | | | | | |
| IHH HEALTHCARE BHD | 5.79 | 50,801.4 | Y | 12/2019 | 10.5% | 10.0% | -5.6% | 7.8% | 46.4 | 52.3 | 48.6 | 2.2 | 2.2 | 4.3% | 0.5% | 4.70 | UP |
| KPJ HEALTHCARE BERHAD | 0.970 | 4,149.7 | Y | 12/2019 | 10.5% | 3.3% | 5.0% | 1.0% | 23.3 | 22.2 | 22.0 | 2.2 | 2.0 | 9.4% | 2.1% | 1.15 | OP |
| PHARMANIAGA BERHAD | 2.05 | 535.5 | Y | 12/2019 | 5.0% | 0.9% | -1.6% | -6.0% | 9.2 | 9.4 | 10.0 | 1.0 | 1.0 | 10.9% | 6.8% | 1.85 | UP |
| **Simple Average** | | | | | **8.7%** | **4.8%** | **-0.7%** | **0.9%** | **26.3** | **28.0** | **26.8** | **1.8** | **1.8** | **8.2%** | **3.1%** | | |
| **MEDIA** | | | | | | | | | | | | | | | | | |
| ASTRO MALAYSIA HOLDINGS BHD | 1.25 | 6,518.1 | N | 01/2020 | -2.1% | 0.7% | 53.1% | -1.5% | 14.0 | 9.2 | 9.3 | 9.6 | 8.0 | 95.2% | 8.8% | 2.00 | OP |
| MEDIA CHINESE INTERNATIONAL | 0.210 | 354.3 | Y | 03/2020 | -9.1% | -1.8% | 18.5% | 9.5% | 12.9 | 10.9 | 9.9 | 0.5 | 0.5 | 4.6% | 5.7% | 0.240 | MP |
| MEDIA PRIMA BHD | 0.190 | 210.7 | N | 12/2019 | -10.5% | -1.0% | -109.6% | -184.6% | N.A. | N.A. | N.A. | 0.3 | 0.3 | -12.7% | 0.0% | 0.225 | MP |
| STAR MEDIA GROUP BHD | 0.435 | 321.0 | Y | 12/2019 | -20.4% | -9.9% | 48.1% | 9.1% | 61.8 | 41.7 | 38.2 | 0.4 | 0.4 | 0.9% | 2.5% | 0.420 | UP |
| **Simple Average** | | | | | **-10.5%** | **-3.0%** | **2.5%** | **-41.9%** | **29.6** | **20.6** | **19.2** | **2.7** | **2.3** | **22.0%** | **4.3%** | | |
| **NON-BANK FINANCIALS** | | | | | | | | | | | | | | | | | |
| AEON CREDIT SERVICE M BHD | 13.32 | 3,378.2 | N | 02/2020 | 12.7% | 14.3% | -22.3% | 23.2% | 10.0 | 12.8 | 10.4 | 2.3 | 2.0 | 17.6% | 3.4% | 12.80 | UP |
| BURSA MALAYSIA BHD | 5.66 | 4,576.1 | Y | 12/2020 | 4.1% | 2.7% | 4.6% | 2.4% | 24.5 | 23.4 | 22.9 | 6.0 | 5.9 | 26.1% | 4.1% | 6.50 | OP |
| LPI CAPITAL BERHAD | 15.22 | 6,063.4 | N | 12/2019 | 3.4% | 0.1% | 2.3% | 4.3% | 18.8 | 18.4 | 17.6 | 3.1 | 2.9 | 16.2% | 4.7% | 15.90 | OP |
| SYARIKAT TAKAFUL MALAYSIA KELUARGA BHD | 4.71 | 3,894.2 | Y | 12/2019 | 19.7% | 10.0% | 31.5% | 4.4% | 14.0 | 10.6 | 10.2 | 3.9 | 3.3 | 33.3% | 4.0% | 6.85 | OP |
| **Simple Average** | | | | | **10.0%** | **6.8%** | **4.0%** | **8.6%** | **16.8** | **16.3** | **15.3** | **3.8** | **3.5** | **23.3%** | **4.1%** | | |
| **OIL & GAS** | | | | | | | | | | | | | | | | | |
| BUMI ARMADA BERHAD | 0.380 | 2,233.1 | N | 12/2019 | -15.9% | 0.0% | 34.4% | 2.3% | 9.9 | 7.4 | 7.2 | 0.7 | 0.7 | 9.0% | 0.0% | 0.530 | OP |
| DAYANG ENTERPRISE HLDGS BHD | 2.82 | 3,176.2 | Y | 12/2019 | 0.3% | 47.8% | 4.6% | 23.1% | 19.9 | 19.0 | 15.5 | 2.9 | 2.5 | 14.2% | 0.0% | 2.75 | MP |
| DIALOG GROUP BHD | 3.39 | 19,113.9 | Y | 06/2020 | 17.7% | 6.1% | 4.5% | 9.7% | 35.7 | 34.1 | 31.1 | 5.0 | 4.8 | 14.4% | 1.2% | 4.15 | OP |
| MALAYSIA MARINE AND HEAVY EN | 0.790 | 1,264.0 | Y | 12/2020 | 3.2% | 28.4% | 360.0% | 23.2% | N.A. | 133.1 | 108.0 | 0.5 | 0.5 | 0.4% | 0.0% | 0.890 | OP |
| MISC BHD | 8.03 | 35,843.9 | Y | 12/2019 | 3.1% | -2.9% | 30.2% | 5.3% | 27.1 | 20.8 | 19.8 | 1.0 | 1.0 | 4.9% | 3.7% | 8.90 | OP |
| PANTECH GROUP HOLDINGS BHD | 0.470 | 352.1 | Y | 02/2020 | 1.3% | 5.9% | -19.3% | 8.9% | 8.0 | 10.0 | 9.2 | 0.7 | 0.6 | 6.1% | 4.3% | 0.570 | OP |
| PETRONAS CHEMICALS GROUP BHD | 6.50 | 52,000.0 | Y | 12/2019 | -13.9% | 4.8% | -30.3% | 14.5% | 10.4 | 15.0 | 13.1 | 1.7 | 1.6 | 11.1% | 3.3% | 7.70 | MP |
| PETRONAS DAGANGAN BHD | 22.26 | 22,114.3 | Y | 12/2019 | -5.6% | 2.0% | 12.9% | 7.7% | 26.4 | 23.4 | 21.7 | 3.8 | 3.6 | 15.6% | 3.0% | 22.75 | MP |
| SAPURA ENERGY BHD | 0.235 | 3,755.1 | Y | 01/2020 | 67.1% | -25.1% | -200.9% | -166.8% | N.A. | N.A. | N.A. | 0.3 | 0.3 | -3.2% | 0.0% | 0.330 | OP |
| SERBA DINAMIK HOLDINGS | 2.43 | 7,493.8 | Y | 12/2019 | 23.2% | 14.3% | 17.2% | 13.3% | 19.3 | 16.5 | 14.6 | 3.6 | 3.1 | 20.2% | 3.8% | 2.50 | OP |
| UZMA BHD | 0.865 | 276.8 | Y | 06/2020 | 21.4% | 2.2% | 215.5% | 9.8% | 28.5 | 9.0 | 8.2 | 0.6 | 0.5 | 6.2% | 0.0% | 0.850 | MP |
| VELESTO ENERGY BHD | 0.350 | 2,875.5 | Y | 12/2019 | 7.9% | 16.8% | 61.7% | 122.4% | N.A. | 97.5 | 43.8 | 1.0 | 1.0 | 1.0% | 0.0% | 0.430 | OP |
| WAH SEONG CORP BHD | 1.40 | 1,078.6 | Y | 12/2019 | -13.9% | 22.7% | -6.2% | 26.9% | 17.1 | 18.3 | 14.4 | 1.1 | 1.1 | 5.3% | 0.0% | 1.30 | MP |
| YINSON HOLDINGS BHD | 6.80 | 7,275.8 | Y | 01/2020 | 0.1% | 70.1% | -17.9% | 66.8% | 27.9 | 34.0 | 20.4 | 4.3 | 3.9 | 11.9% | 0.9% | 7.75 | OP |
| **Simple Average** | | | | | **6.9%** | **13.8%** | **33.3%** | **11.9%** | **20.9** | **33.7** | **25.2** | **1.9** | **1.8** | **8.4%** | **1.4%** | | |

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **PACKAGING MANUFACTURERS** | | | | | | | | | | | | | | | | | |
| SCGM BHD | 1.49 | 285.4 | Y | 04/2020 | 17.4% | 21.7% | 45.8% | 47.9% | N.A. | 29.8 | 20.1 | 1.8 | 1.6 | 5.8% | 1.3% | 1.60 | MP |
| SCIENTEX BHD | 9.25 | 4,771.9 | Y | 07/2020 | 44.6% | 8.6% | 32.3% | 22.9% | 16.2 | 12.8 | 10.4 | 2.8 | 2.1 | 19.0% | 2.3% | 9.45 | MP |
| SLP RESOURCES BHD | 1.12 | 355.0 | Y | 12/2019 | 12.5% | 5.4% | -6.7% | 5.5% | 14.0 | 14.9 | 14.2 | 2.0 | 1.8 | 12.6% | 4.0% | 1.45 | OP |
| THONG GUAN INDUSTRIES BHD | 3.96 | 731.5 | Y | 12/2019 | 3.4% | 2.9% | 27.0% | 2.8% | 15.0 | 11.9 | 11.5 | 1.5 | 1.3 | 11.9% | 2.3% | 4.10 | OP |
| TOMYPAK HOLDINGS BERHAD | 0.485 | 202.7 | Y | 12/2019 | -6.5% | 7.2% | -3.0% | -137.2% | N.A. | N.A. | N.A. | 1.4 | 1.5 | -8.9% | 0.0% | 0.270 | UP |
| **Simple Average** | | | | | **14.3%** | **9.2%** | **19.1%** | **-11.6%** | **15.1** | **17.4** | **14.1** | **1.9** | **1.7** | **8.0%** | **2.0%** | | |
| **PLANTATION** | | | | | | | | | | | | | | | | | |
| CB INDUSTRIAL PRODUCT HLDG | 0.940 | 474.7 | Y | 12/2019 | -23.4% | 16.0% | -57.3% | 90.5% | 9.4 | 22.0 | 11.6 | 0.7 | 0.7 | 3.0% | 2.1% | 1.00 | MP |
| FGV HOLDINGS BHD | 1.33 | 4,852.0 | Y | 12/2019 | 3.8% | 6.0% | -1001.5% | 5.0% | N.A. | N.A. | 12.0 | 1.1 | 1.1 | -0.5% | 0.0% | 1.70 | OP |
| GENTING PLANTATIONS BHD | 10.54 | 9,456.5 | Y | 12/2019 | 1.5% | 23.5% | -17.0% | 194.1% | 59.4 | 73.2 | 24.9 | 2.1 | 2.1 | 2.9% | 0.8% | 12.10 | OP |
| HAP SENG PLANTATIONS HOLDINGS | 1.67 | 1,335.5 | Y | 12/2019 | 2.1% | 29.1% | -60.8% | 640.4% | 45.9 | 117.6 | 15.8 | 0.8 | 0.8 | 0.7% | 0.6% | 2.50 | OP |
| IJM PLANTATIONS BHD | 1.90 | 1,673.1 | N | 03/2020 | 10.0% | 18.0% | 34.6% | 192.8% | N.A. | 54.8 | 18.7 | 1.0 | 1.0 | 1.8% | 1.1% | 2.90 | OP |
| IOI CORP BHD | 4.54 | 28,533.9 | Y | 06/2020 | 3.6% | 11.2% | 37.1% | 16.6% | 37.5 | 27.3 | 23.5 | 3.1 | 2.9 | 11.0% | 2.2% | 5.40 | OP |
| KUALA LUMPUR KEPONG BHD | 23.40 | 24,920.2 | Y | 09/2020 | 20.4% | 16.3% | 70.9% | 14.7% | 40.4 | 23.6 | 20.6 | 2.4 | 2.3 | 9.9% | 1.9% | 32.90 | OP |
| PPB GROUP BERHAD | 18.60 | 26,460.4 | Y | 12/2019 | 5.4% | 5.6% | 17.3% | 9.4% | 28.0 | 23.9 | 21.8 | 1.3 | 1.2 | 5.3% | 1.8% | 19.60 | MP |
| SIME DARBY PLANTATION BERHAD | 5.22 | 35,937.5 | Y | 12/2019 | 86.1% | 17.5% | -6.7% | 412.6% | 160.6 | 172.3 | 33.6 | 2.7 | 2.7 | 1.6% | 0.4% | 5.60 | MP |
| SOUTHERN ACIDS MALAYSIA BHD | 3.73 | 510.8 | Y | 03/2020 | 18.4% | 14.8% | 63.6% | 45.9% | 29.5 | 18.1 | 12.4 | 0.8 | 0.8 | 4.6% | 1.6% | 4.10 | MP |
| TA ANN HOLDINGS BERHAD | 3.21 | 1,413.9 | Y | 12/2019 | 1.9% | 25.3% | -22.4% | 115.3% | 17.3 | 22.3 | 10.3 | 1.1 | 1.0 | 4.7% | 1.6% | 4.15 | OP |
| TSH RESOURCES BHD | 1.38 | 1,904.6 | Y | 12/2019 | 1.0% | 24.9% | -1.2% | 116.1% | 38.5 | 38.8 | 17.9 | 1.3 | 1.3 | 3.4% | 0.7% | 1.90 | OP |
| UNITED MALACCA BHD | 5.20 | 1,090.8 | Y | 04/2020 | 26.2% | 17.9% | -133.6% | 157.1% | N.A. | N.A. | 67.6 | 0.6 | 0.7 | -1.5% | 1.5% | 5.55 | MP |
| **Simple Average** | | | | | **12.1%** | **17.4%** | **-82.8%** | **154.6%** | **27.9** | **30.5** | **32.0** | **1.0** | **1.0** | **3.6%** | **1.3%** | | |
| **PROPERTY** | | | | | | | | | | | | | | | | | |
| AMVERTON BERHAD | 1.20 | 438.1 | Y | 12/2019 | -34.7% | 1.3% | -83.7% | 30.8% | 18.3 | 112.1 | 85.7 | 0.6 | 0.6 | 0.5% | 0.0% | 0.890 | UP |
| ECO WORLD DEVELOPMENT GROUP | 0.680 | 2,002.2 | Y | 10/2020 | -19.2% | 25.6% | 8.0% | 7.8% | 10.0 | 9.2 | 8.5 | 0.5 | 0.4 | 4.7% | 1.6% | 0.750 | MP |
| HUA YANG BHD | 0.345 | 121.4 | Y | 03/2020 | -11.0% | -1.2% | 153.7% | -12.2% | N.A. | 14.8 | 16.7 | 0.2 | 0.2 | 1.4% | 0.0% | 0.330 | N.R. |
| IOI PROPERTIES GROUP BHD | 1.15 | 6,332.1 | Y | 06/2020 | 1.4% | 2.6% | -3.0% | 8.3% | 9.6 | 9.9 | 9.1 | 0.3 | 0.3 | 3.5% | 4.3% | 1.55 | OP |
| LBS BINA GROUP BHD | 0.470 | 719.4 | Y | 12/2019 | -31.6% | 1.5% | -18.1% | 10.6% | 8.6 | 10.5 | 9.5 | 0.5 | 0.5 | 5.1% | 2.8% | 0.520 | MP |
| MAGNA PRIMA BERHAD | 0.810 | 269.4 | Y | 12/2020 | -19.4% | 12.7% | -162.2% | -106.2% | N.A. | N.A. | N.A. | 0.8 | 0.8 | -5.2% | 0.0% | 0.695 | UP |
| MAH SING GROUP BHD | 0.685 | 1,663.0 | Y | 12/2019 | -17.5% | 6.5% | -36.9% | 6.9% | 10.1 | 16.0 | 15.0 | 0.5 | 0.5 | 3.4% | 5.8% | 0.750 | MP |
| MALAYSIAN RESOURCES CORP BHD | 0.690 | 3,044.3 | Y | 12/2019 | -41.9% | 70.5% | -95.4% | 2817.1% | 40.1 | 862.5 | 29.6 | 0.6 | 0.6 | 1.2% | 0.0% | 0.700 | UP |
| SIME DARBY PROPERTY BHD | 0.805 | 5,474.7 | Y | 12/2019 | 129.2% | 11.0% | 9700.0% | -4.4% | 805.0 | 8.0 | 8.4 | 0.6 | 0.6 | 7.3% | 5.0% | 1.00 | OP |
| SP SETIA BHD | 1.33 | 5,376.5 | Y | 12/2019 | 5.5% | 24.3% | 15.6% | 57.6% | 25.8 | 22.3 | 14.1 | 0.4 | 0.4 | 1.7% | 3.2% | 1.80 | OP |
| SUNSURIA BHD | 0.590 | 528.6 | Y | 09/2020 | -2.7% | 7.3% | -4.0% | 4.8% | 4.0 | 4.1 | 3.9 | 0.6 | 0.6 | 14.5% | 0.0% | 0.585 | MP |
| SUNWAY BHD | 1.79 | 8,775.8 | Y | 12/2019 | -2.7% | 12.5% | -8.5% | 10.6% | 14.9 | 16.3 | 14.8 | 1.0 | 1.0 | 6.3% | 3.3% | 1.60 | UP |
| UEM SUNRISE BHD | 0.650 | 2,949.3 | Y | 12/2019 | 37.0% | -14.3% | 5.9% | -18.1% | 9.0 | 8.5 | 10.4 | 0.4 | 0.4 | 4.8% | 15.4% | 0.850 | OP |
| UOA DEVELOPMENT BHD | 1.95 | 3,833.7 | Y | 12/2019 | -0.5% | -6.4% | 9.2% | -8.7% | 10.8 | 9.9 | 10.8 | 0.8 | 0.8 | 7.7% | 7.2% | 2.15 | OP |
| **Simple Average** | | | | | **-0.6%** | **11.0%** | **677.2%** | **200.4%** | **80.5** | **84.9** | **18.2** | **0.6** | **0.5** | **4.1%** | **3.5%** | | |

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **REITS** | | | | | | | | | | | | | | | | | |
| AXIS REIT | 1.92 | 2,755.7 | Y | 12/2020 | 5.4% | 2.9% | 16.9% | 2.0% | 20.9 | 20.7 | 19.8 | 1.4 | 1.3 | 7.6% | 4.0% | 2.00 | OP |
| CAPITALAND MALAYSIA MALL TRUST | 0.975 | 2,000.5 | N | 12/2020 | 1.2% | 1.4% | 1.6% | 0.8% | 15.7 | 15.5 | 15.2 | 0.8 | 0.7 | 4.9% | 5.8% | 1.05 | OP |
| IGB REIT | 1.98 | 7,032.6 | N | 12/2020 | 2.5% | 2.0% | 0.4% | 2.0% | 22.2 | 22.2 | 22.0 | 1.8 | 1.9 | 8.4% | 4.4% | 2.05 | OP |
| KLCCP STAPLED GROUP | 8.05 | 14,532.9 | Y | 12/2020 | 5.0% | 1.3% | 1.5% | 1.6% | 19.9 | 19.6 | 19.3 | 1.1 | 1.1 | 6.0% | 4.5% | 8.25 | MP |
| MRCB-QUILL REIT | 0.905 | 970.0 | N | 12/2020 | -2.2% | 0.7% | -8.4% | 1.2% | 11.7 | 12.9 | 12.8 | 0.7 | 0.7 | 5.4% | 7.0% | 1.05 | MP |
| PAVILION REIT | 1.73 | 5,265.0 | N | 12/2020 | 4.5% | 2.0% | 3.6% | 3.8% | 21.3 | 20.5 | 19.8 | 1.3 | 1.3 | 6.5% | 4.6% | 1.80 | MP |
| SUNWAY REIT | 1.88 | 5,536.7 | N | 06/2020 | 8.1% | 2.6% | 2.5% | 2.4% | 19.6 | 19.2 | 18.6 | 1.2 | 1.3 | 6.6% | 4.7% | 1.90 | MP |
| **Simple Average** | | | | | **3.5%** | **1.8%** | **2.6%** | **2.0%** | **18.8** | **18.7** | **18.2** | **1.2** | **1.2** | **6.5%** | **5.0%** | | |
| **RUBBER GLOVES** | | | | | | | | | | | | | | | | | |
| HARTALEGA HOLDINGS BHD | 6.11 | 20,648.7 | Y | 03/2020 | 6.7% | 9.7% | 6.5% | 11.9% | 44.2 | 41.5 | 37.1 | 8.9 | 8.0 | 20.3% | 1.1% | 7.00 | OP |
| KOSSAN RUBBER INDUSTRIES | 4.86 | 6,215.6 | Y | 12/2019 | 1.8% | 11.1% | 13.8% | 15.2% | 31.0 | 27.2 | 23.6 | 4.7 | 4.2 | 16.4% | 1.2% | 5.90 | OP |
| SUPERMAX CORP BHD | 1.71 | 2,257.6 | Y | 06/2020 | 2.8% | 6.0% | 3.8% | 6.3% | 18.2 | 17.6 | 16.5 | 2.1 | 2.0 | 11.5% | 2.3% | 2.00 | OP |
| TOP GLOVE CORP BHD | 5.86 | 15,001.7 | Y | 08/2020 | 6.9% | 2.6% | 11.0% | 7.5% | 40.3 | 36.3 | 33.7 | 6.1 | 5.4 | 15.9% | 1.3% | 5.30 | MP |
| **Simple Average** | | | | | **4.6%** | **7.4%** | **8.8%** | **10.2%** | **33.4** | **30.6** | **27.7** | **5.5** | **4.9** | **16.0%** | **1.5%** | | |
| **SIN** | | | | | | | | | | | | | | | | | |
| BRITISH AMERICAN TOBACCO (M) BHD | 11.60 | 3,312.1 | N | 12/2019 | -18.2% | -3.4% | -28.9% | -2.0% | 7.1 | 9.9 | 10.1 | 7.9 | 7.7 | 78.1% | 9.7% | 16.00 | OP |
| CARLSBERG BREWERY MALAYSIA BHD | 35.66 | 10,903.0 | N | 12/2019 | 16.0% | 7.3% | 13.6% | 9.0% | 40.3 | 35.5 | 32.6 | 60.7 | 59.5 | 175.6% | 2.8% | 30.00 | OP |
| HEINEKEN MALAYSIA BHD | 29.40 | 8,881.7 | N | 12/2019 | 22.4% | 4.0% | 21.3% | 5.1% | 31.4 | 25.9 | 24.7 | 23.9 | 20.8 | 85.9% | 3.2% | 28.60 | OP |
| **Simple Average** | | | | | **6.7%** | **2.7%** | **2.0%** | **4.0%** | **26.3** | **23.8** | **22.5** | **30.8** | **29.3** | **113.2%** | **5.3%** | | |
| **TELECOMMUNICATION** | | | | | | | | | | | | | | | | | |
| AXIATA GROUP BHD | 4.38 | 40,136.5 | Y | 12/2019 | 5.5% | -0.2% | 6.1% | 21.1% | 39.3 | 37.0 | 30.6 | 1.7 | 1.7 | 7.2% | 2.3% | 4.80 | OP |
| DIGI.COM BHD | 4.37 | 33,976.8 | Y | 12/2020 | -1.4% | 1.2% | -6.9% | 1.7% | 21.8 | 23.5 | 23.1 | 51.5 | 50.4 | 217.1% | 4.2% | 4.65 | MP |
| MAXIS BHD | 5.50 | 43,012.7 | Y | 12/2019 | -1.3% | 0.9% | -10.2% | 3.5% | 24.3 | 27.1 | 26.2 | 6.0 | 5.9 | 22.2% | 3.5% | 4.90 | UP |
| OCK GROUP BHD | 0.640 | 613.5 | N | 12/2019 | 8.3% | 12.5% | 15.0% | 7.8% | 20.9 | 18.2 | 18.5 | 1.1 | 1.1 | 7.5% | 0.0% | 0.585 | MP |
| TELEKOM MALAYSIA BHD | 3.86 | 14,535.9 | Y | 12/2019 | -4.8% | 1.1% | 54.9% | 6.2% | 23.1 | 14.9 | 14.0 | 2.1 | 2.0 | 11.8% | 3.0% | 4.30 | OP |
| **Simple Average** | | | | | **1.3%** | **3.1%** | **11.8%** | **8.1%** | **25.9** | **24.1** | **22.5** | **12.5** | **12.2** | **53.2%** | **2.6%** | | |

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div.Yld. (%) | Target Price | Rating |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| **TECHNOLOGY** | | | | | | | | | | | | | | | | | |
| D&O GREEN TECHNOLOGIES BHD | 0.810 | 911.6 | Y | 12/2019 | 3.7% | 10.5% | 5.8% | 37.1% | 30.6 | 30.9 | 25.4 | 2.7 | 2.6 | 9.3% | 1.2% | 0.910 | OP |
| KESM INDUSTRIES BHD | 10.20 | 438.7 | Y | 07/2020 | 13.8% | 5.4% | 236.5% | 17.0% | 69.9 | 21.3 | 17.7 | 1.2 | 1.2 | 5.8% | 0.9% | 10.80 | OP |
| MALAYSIAN PACIFIC INDUSTRIES | 11.26 | 2,239.6 | Y | 06/2020 | 2.2% | 5.2% | 25.5% | 6.8% | 15.8 | 13.3 | 12.5 | 1.6 | 1.6 | 12.2% | 2.4% | 14.00 | OP |
| PIE INDUSTRIAL BHD | 1.56 | 599.1 | Y | 12/2019 | 5.5% | 7.3% | -7.5% | 16.1% | 14.2 | 15.3 | 13.1 | 1.4 | 1.4 | 9.1% | 3.2% | 1.40 | MP |
| SKP RESOURCES BHD | 1.51 | 1,887.8 | Y | 03/2020 | 18.9% | 14.1% | 2.2% | 31.2% | 19.4 | 19.1 | 14.4 | 3.2 | 2.9 | 16.1% | 2.6% | 1.46 | OP |
| UNISEM (M) BERHAD | 2.19 | 1,592.3 | Y | 12/2019 | -8.3% | 2.7% | -38.3% | 42.6% | 16.7 | 22.6 | 17.1 | 1.1 | 1.1 | 4.1% | 2.7% | 2.15 | UP |
| **Simple Average** | | | | | **6.0%** | **7.5%** | **37.3%** | **25.1%** | **27.7** | **20.4** | **16.7** | **1.9** | **1.8** | **9.4%** | **2.2%** | | |
| **TRANSPORT & LOGISTICS** | | | | | | | | | | | | | | | | | |
| AIRASIA GROUP BHD | 1.17 | 3,910.1 | Y | 12/2019 | 11.2% | 9.0% | -32.1% | 40.5% | 6.7 | 9.9 | 7.0 | 0.5 | 0.7 | 5.9% | 76.9% | 1.33 | MP |
| MALAYSIA AIRPORTS HLDGS BHD | 7.00 | 11,614.3 | N | 12/2019 | 7.9% | 6.3% | 36.1% | 16.9% | 24.7 | 18.2 | 15.5 | 1.3 | 1.2 | 6.9% | 2.1% | 9.90 | OP |
| MMC CORP BHD | 0.920 | 2,801.5 | Y | 12/2019 | -14.3% | 4.8% | 22.0% | 0.9% | 18.3 | 15.0 | 14.9 | 0.3 | 0.3 | 1.9% | 1.6% | 0.970 | MP |
| POS MALAYSIA BERHAD | 1.40 | 1,095.9 | Y | 12/2019 | -7.3% | 5.5% | -156.1% | 62.6% | N.A. | N.A. | 13.0 | 0.6 | 0.6 | -3.1% | 2.9% | 1.95 | OP |
| WESTPORTS HOLDINGS BHD | 3.83 | 13,060.3 | Y | 12/2020 | 7.9% | 4.1% | 4.6% | 4.5% | 20.3 | 19.4 | 18.6 | 5.1 | 4.8 | 25.5% | 3.9% | 4.05 | MP |
| **Simple Average** | | | | | **1.1%** | **5.9%** | **-25.1%** | **25.1%** | **17.5** | **15.6** | **13.8** | **1.6** | **1.5** | **7.4%** | **17.5%** | | |
| **UTILITIES** | | | | | | | | | | | | | | | | | |
| GAS MALAYSIA BHD | 2.82 | 3,620.9 | Y | 12/2019 | 3.3% | 7.5% | 8.7% | 2.7% | 20.9 | 19.3 | 18.8 | 3.5 | 3.4 | 17.9% | 4.7% | 3.00 | OP |
| MALAKOFF CORP BHD | 0.870 | 4,251.7 | Y | 12/2019 | -0.3% | -0.1% | 10.5% | 4.5% | 19.8 | 17.9 | 17.2 | 0.8 | 0.8 | 4.3% | 4.5% | 1.00 | OP |
| PESTECH INTERNATIONAL BHD | 1.26 | 963.0 | Y | 06/2020 | 17.3% | 10.5% | 25.8% | 13.5% | 13.3 | 10.6 | 9.3 | 2.1 | 1.8 | 18.3% | 0.0% | 1.75 | OP |
| PETRONAS GAS BHD | 16.30 | 32,253.3 | Y | 12/2019 | 9.0% | 7.9% | 5.7% | -1.0% | 17.7 | 16.7 | 16.9 | 2.5 | 2.4 | 14.5% | 4.2% | 17.60 | MP |
| TENAGA NASIONAL BHD | 12.58 | 71,541.1 | Y | 12/2019 | 3.2% | 1.8% | 5.2% | 0.8% | 13.1 | 12.4 | 12.3 | 1.2 | 1.2 | 9.7% | 4.0% | 14.30 | OP |
| YTL POWER INTERNATIONAL BHD | 0.720 | 5,526.2 | N | 06/2020 | -12.9% | 1.9% | -21.5% | -1.4% | 8.4 | 10.7 | 10.9 | 0.4 | 0.4 | 3.8% | 6.9% | 0.700 | MP |
| **Simple Average** | | | | | **3.3%** | **4.9%** | **5.7%** | **3.2%** | **15.5** | **14.6** | **14.2** | **1.7** | **1.7** | **11.4%** | **4.0%** | | |
| **Kenanga Core Coverage** | | | | | | | | | | | | | | | | | |
| **Simple Average** | **1,539.16** | | | | **3.3%** | **6.4%** | **29.9%** | **21.2%** | **23.7** | **24.5** | **24.5** | **4.3** | **4.1** | **18.4%** | **3.8%** | **1,712.00** | |

*Source: Bloomberg, Kenanga Research*
**** Shariah Compliant "Y" = Comply, "N" = Not known at this time*
*** FBMKLCI 12-month Index Target*

**Stock Ratings are defined as follows:**

**Stock Recommendations**

OUTPERFORM : A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM : A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM : A particular stock's Expected Total Return is LESS than -5%

**Sector Recommendations*****

OVERWEIGHT : A particular sector's Expected Total Return is MORE than 10%
NEUTRAL : A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT : A particular sector's Expected Total Return is LESS than -5%

******Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.***

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Published and printed by:

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