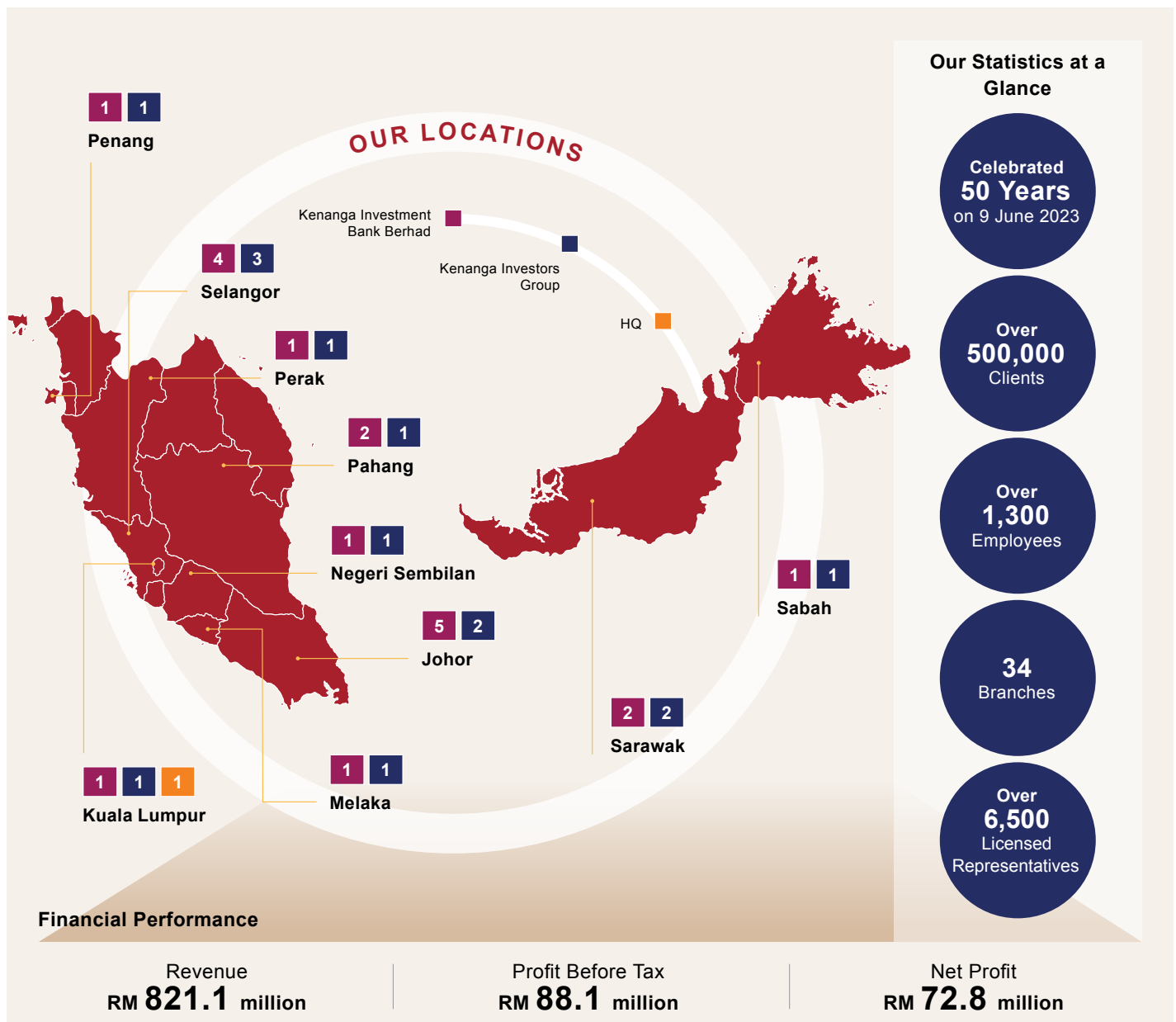


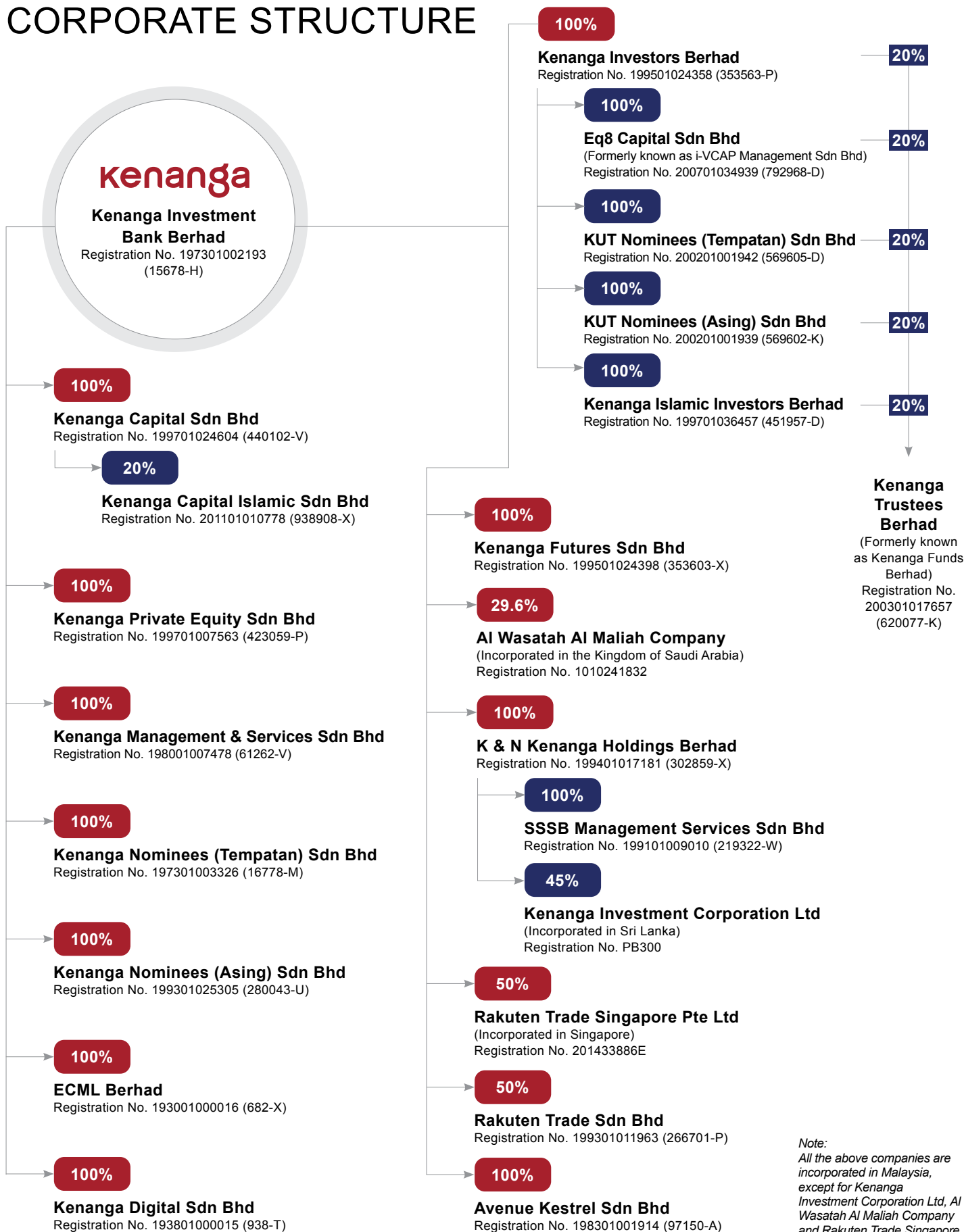
WE ARE KENANGA

Kenanga Investment Bank Berhad is a leading, independent, Malaysian-based investment bank established in 1973. We have provided award-winning products and services to clients and businesses for more than five decades, through our wealth of experience in equity broking, corporate investment banking, treasury, Islamic banking, listed derivatives broking, asset and wealth management, and money lending.

In this new era of finance that is centered on digitalisation and new technologies, it is vital that we continue to reimagine and reshape our products and offerings to meet the demands and expectations of our clients and the market. Our pursuit of democratising investing through digitalisation has seen us unlock innovative solutions such as, Malaysia’s first fully online stockbroking platform, Rakuten Trade which is a joint venture with Japan-based Rakuten Securities Inc., as well as Kenanga Digital Investing (“KDI”), a fully Artificial Intelligence (“AI”)–driven robo-advisory platform that was launched in 2022. We are currently developing Malaysia’s first Wealth SuperApp and we look forward to its rollout in 2024.



CORPORATE STRUCTURE



OUR CORE BUSINESS SEGMENTS

Kenanga provides a host of products and services to serve corporations, institutions, and individuals.



BUSINESS SEGMENTS

- Equity Broking
- Corporate Investment Banking
- Treasury
- Islamic Banking
- Listed Derivatives Broking
- Asset and Wealth Management
- Money Lending

OUR CORE BUSINESS SEGMENTS

We service the investing and trading needs of retail and institutional investors, both domestic and international. These services consist of equity brokerage, global equity trading, structured warrants, equity structured solutions, securities borrowing and margin lending.

We offer services including corporate banking, corporate finance, debt capital markets, and private equity.


We offer a comprehensive array of investment and hedging solutions. In addition, we have a team responsible for delivering input on indicative prices or levels and market updates for the money, fixed income, and foreign exchange market.

We provide Shariah-compliant investment banking services and products. All Kenanga's Skim Perbankan Islam and Islamic Stockbroking Window products are sanctioned by its Shariah Committee in accordance with regulatory mandates.

We offer clearing and settlement services and access to trade on Bursa Malaysia Derivatives Berhad and the world's leading derivatives exchange, the Chicago Mercantile Exchange Group.

We offer conventional and Shariah-compliant investment solution, comprising collective investment schemes, private retirement schemes, portfolio management services, and alternative investments, to retail, corporate and high-net worth individual clients.

We provide financing solutions through a wide variety of individually tailored corporate and leverage finance products.

 For more information about our business activities, please refer to pages 2 to 4 of our Annual Report 2023.

OUR BRAND VALUES



AGILITY

We are nimble and quick to respond with creative, customised solutions to meet our stakeholders' needs, both externally and internally.



TRUSTWORTHINESS

Professionalism, integrity and transparency are values we hold dear. We are fully committed to ethical practices and strive to always maintain credibility in all that we do.



COLLABORATION

We are supported by an integrated network of colleagues and partners. We believe in consolidating our knowledge and working together for the best solutions.



FUTURE FACING

We are constantly pushing boundaries. Our pursuit of digital innovations will drive financial inclusion and create opportunities and possibilities for our stakeholders.

OUR NOTABLE RECOGNITION IN FY2023

KENANGA INVESTMENT BANK BERHAD



The Edge Malaysia Centurion Club Corporate Awards 2023 Financial Services Category

- Highest Returns to Shareholders Over Three Years
- Highest Growth in Profit After Tax Over Three Years

National Energy Awards 2023

- Winner of Energy-Efficient Building in Retrofitted Building

Malaysia National Business Award 2023

- Investment Banking

Malaysia Technology Excellence Award 2023

- Fintech – Investment Banking

United Nations Global Compact Malaysia-Brunei Forward Faster Sustainability Awards 2023

Recognition for:

- Partnership for the Goals
- Sustainability Awareness and Employee Engagement

ESG Positive Impact Awards 2022

- Silver Award in the Innovative Partnership Category

Bursa Excellence Awards 2023

- Best Overall Equities Participating Organisation (Champion)
- Best Retail Equities Participating Organisation (Investment Bank) (Champion)
- Best Online Retail Participating Organisation (Champion)

Bursa Retail Investor Campaign 2023

Top Remisier Category

- Highest Number of New Accounts Opened (Shariah): Ahmad Faizal bin Mohamed Yusup
- Highest Traded Value – New Accounts: Ooi Yim Ee
- Highest Reactivation – Untraded Accounts: Yasmin Mae Abdul Karim

SRP Asia Pacific Awards 2023

- Best Educational Initiative

The Edge Best Call Awards 2023

- Samuel Tan Kai Bin's timely downgrade of D&O Green Technologies Bhd and SKP Resources Bhd
- Nigel Ng Ken Hou's call on United U-Li Corp Bhd

Focus Economics Analyst Forecast Awards 2023

- Kenanga Research, Third Place in Malaysia – Interest Rate Category

Sustainability & CSR Awards 2023

- Bank of the Year – Outstanding Sustainability Champion

OUR NOTABLE RECOGNITION IN FY2023

KENANGA INVESTORS BERHAD



FSMOne Recommended Unit Trust Awards 2023/2024

Sector Equity – Malaysia Focused	Kenanga Growth Fund Series 2
Sector Equity – Malaysia Small to Medium Companies (Islamic)	Kenanga Shariah Growth Opportunities Fund
Private Retirement Scheme – Growth (Islamic)	Kenanga Shariah OnePRS Growth Fund

Asia Asset Management’s 2024 Best of the Best Awards

Malaysia Best Impact Investing Manager	Kenanga Investors Berhad
Best Impact Investing Manager in ASEAN	Kenanga Investors Berhad
Malaysia Best Equity Manager	Kenanga Investors Berhad
Malaysia CEO of the Year	Datuk Wira Ismitz Matthew De Alwis, Executive Director and Chief Executive Officer, Kenanga Investors Berhad
Malaysia CIO of the Year	Lee Sook Yee, Chief Investment Officer, Kenanga Investors Berhad
Malaysia Best House for Alternatives	Kenanga Investors Berhad
Malaysia Most Improved Fund House	Kenanga Investors Berhad
Malaysia Best Investor Education	Kenanga Investors Berhad

LSEG Lipper Fund Awards Malaysia 2024

Best Equity Malaysia Diversified – Malaysia Pension Funds over 10 Years	Kenanga Malaysian Inc Fund
Best Mixed Asset MYR Flexible – Malaysia Pension Funds over 10 Years	Kenanga Diversified Fund

KENANGA FUTURES SDN BHD



Bursa Excellence Awards 2023

- Best Overall Derivatives Trading Participant (Champion)
- Best Trading Participant Commodity Derivatives (Champion)
- Best Institutional Derivatives Trading Participant (Champion)