
(Applicant's Name)

(Applicant's Address)

Sales Personnel Name: _____ (if applicable)
Sales Personnel Code: _____ (if applicable)

Date: _____

Dear Sir,

Re : Transfer of Investment Units

I/We, 1) Name: _____ (NRIC Number : _____)

and 2)* Name: _____ (NRIC Number : _____)

hereby instruct and authorise you to immediately transfer all Units held by me/us in my/our account(s) from
(Account Number) _____ to _____.

Thank you.

Yours sincerely,

First Applicant/ Authorised Signatory(ies) Date

Joint Applicant/ Authorised Signatory(ies) Date



cc: Wealth Management Division,
 Kenanga Investment Bank Berhad

** To be filled in by Joint Account holder. Person below the age of 18 is not required to sign but Name and NRIC must be completed.*